

MORRIS FAMILY ADVISED FUND

General Information

The Morris Family Advised Fund provides support to a variety of non-profit organizations.

The scope of fund distributions includes support for the benefit of community health and well-being, research or educational purposes.

The fund will not make grants to individuals.

Applications

The grant application for the submission of requests for support is on the following page.

The Morris Family Advised Fund will consider grant requests for organizations providing services within the scope of the purpose as stated above.

Proposals should be submitted to

Morris Family Advised Fund
PO Box 118
Manlius, NY 13104

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Grant Application Data Form (please type or print)

Name of Organization:

Name of Executive Director or Administrator:

Name of Project Contact Person:

Title of Project Contact Person:

Phone Number:

Email Address:

Address:

City, State, Zip Code:

1. Organization's Total Budget for Current year: \$

2. Check One: General Support Project Support

3. Has your organization received a grant from the Morris Family Advised Fund? Yes No

4. Percentage of organization's income spent on fundraising: %

5. Percentage of organization's income spent on administration: %

Purpose of Grant (one sentence summary):

Total Grant Amount Requested: \$

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Note: No grant proposal will be considered without inclusion of the following documents

1. Background information (Organization name, mission, goals, geographic area served)
2. Grant Proposal (One-Page Executive Summary and Proposal Budget)
3. Copy of Tax Exemption Letter – Tax ID# (IRS Determination Letter)
4. Board of Directors List
5. List of other Funders
6. Operating Expense Budget for Grant Year
7. Previous Years Audited Financial Statement
8. Previous Years Annual Report (if appropriate)

Please submit the attachments in the order as above

Signature of Executive Director or Administrator:

Date of Application:

Return the Grant Application, the Grant Proposal and all other required documents to the address below.

Do not include any materials other than those specifically requested. Other information may be requested after the Grant Application is reviewed.

Please do not send videotapes, CDs or DVDs.

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